

Advance Care Planning Assessment

Fax form to: 888.647.6152



Member

Date: _____ Assessment completed by: _____
Name Title
Last name: _____ First name: _____
ID #: _____ DOB: _____
Physician: _____ Phone: _____ Fax: _____
Contact name: _____ Phone: _____ Fax: _____

Assessment

1. Medical history and reason for referral:

2. Patient's understanding of current disease status and overall prognosis:

Medical care options discussed with patient:

3. Has patient completed an Advance Care Planning conversation, including designation of patient advocate as part of the advance directive, with a certified ACP facilitator*? Yes ☐ No ☐ If no, answer questions 4-9. If yes, this form is complete.
4. What are patient's wishes/goals for remainder of life (quality of life vs. length of life; importance of physical comfort; how patient wishes to spend time, etc.)?
5. How does patient describe their current physical/mental symptoms? What is quality of life rating using QOL, HR QOL scale, SF 36 (short-form health questionnaire)?
6. Spiritual or cultural beliefs related to illness and death that would affect enrollment? Yes ☐ No ☐
7. Is advance directive complete? Yes ☐ No ☐
(i.e. Making Choices Michigan)
8. Patient has designated a durable power of attorney for healthcare? Yes ☐ No ☐
9. Does family/patient advocate support patient's preference for medical care as outlined in advance directive? Yes ☐ No ☐

*Certified ACP facilitators are trained through the Respecting Choices® curriculum. Trained facilitators are available at health systems, Making Choices Michigan, and community organizations.